

## **OLR publishes record-keeping guidelines**

In connection with the re-creation of the trust account rule, SCR 20:1.15, effective July 1, 2016, the Wisconsin Supreme Court has provided general standards for record-keeping in the disciplinary rule, [SCR 20:1.15\(g\)](#), and transferred the detailed recordkeeping requirements from that rule to Guidelines published by OLR. In doing so, the Court stated: "This change does not relieve a lawyer of his or her obligation to maintain proper records but affords practitioners more flexibility in the manner in which they maintain those records. The OLR will publish Record-Keeping Guidelines to provide guidance to lawyers regarding recommended record-keeping practices." In compliance with the Court's order, OLR is publishing [Record-Keeping Guidelines](#) for trust accounts and fiduciary accounts, which are effective July 1, 2016.