

FORM SUMMARY

Name of Form: Income and Expense Statement

Form Number: FA-4138V

Statutory Reference: §767.127, Wisconsin Statutes

Benchbook Reference: FA 4, FA 5, FA 10-26

Purpose of Form: To provide information about a party's monthly income and monthly expenses (including a statement about assets) without the need of a long Financial Disclosure Form.

Who Completes It: Both sides in a family case.

Distribution of Form: Original filed with the clerk of court and copies to be provided to the other party, Family Court Commissioner, and Child Support Agency (if necessary).

Accompanying Forms: None, but the form requires attachment of a statement reflecting income for the current year and the most recent W-2 Statement.

New Form/Modification: Modified; last update 11/19.

Modification: Deleted §946.32(1)(a), Wisconsin Statutes from footer.

Comments: Generally in the enforcement of financial obligations there is not the need for the exhaustive financial disclosure statement used in the original action. A more simple statement of income and expenses will suffice to give the court the necessary information to assist in resolving those issues. This form accomplishes that task.

About this Form: This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office.

As a *pro se* form, its use is NOT mandatory but it is required to be accepted and distributed by the circuit courts of the State of Wisconsin.