

IN THE MATTER OF

Amended

Name _____

**Petition for
Review of Conduct of Guardian
(Minor Guardianship of the Estate)**

Date of Birth _____

Case No. _____

This form does not apply to minor guardianships of the person. For minor guardianships of the person, use form JN-1560.

UNDER OATH, I STATE:

- 1. I am the minor ward.
 a person acting on the minor ward's behalf: _____
 Other: _____

2. I Petition for a Review of the Conduct of [Name] _____, guardian of the estate because

- A. the guardian of the estate has
 - failed to file timely an inventory or account that is accurate or complete.
 - committed fraud, waste, or mismanagement.
 - abused or neglected the minor ward or knowingly permitted others to do so.
 - knowingly isolated a minor ward from the minor ward's family members or violated a court order under §50.085(2), Wis. Stats.
 - engaged in self-dealing.
 - failed to provide adequately for the personal needs of the minor ward from the minor ward's available assets and income, including any available public benefits.
 - failed to exercise due diligence and reasonable care ensuring that the minor ward's personal needs are being met in the least restrictive environment consistent with the minor ward's needs and incapacities.
 - failed to act in the best interest of the minor ward.
 - failed to disclose conviction for a crime that would have prevented appointment of the person as guardian.
 - failed to disclose that the guardian is listed in the Caregiver Misconduct Registry under §146.40(4g)(a)2, Wis. Stats.
 - failed to perform any duties of a guardian of the estate or performed acts prohibited to a guardian of the estate as specified in §§54.18, 54.19, 54.20, 54.22, and 54.62, Wis. Stats.
- B. changed circumstances indicate that a previously unavailable volunteer guardian is available to serve as guardian of the estate and that the change is in the best interests of the minor ward.
- C. Other: _____

3. The specific factual basis for review of the conduct of the guardian of the estate is as follows: **See attached**

I REQUEST THE COURT:

- 1. Order a hearing on this Petition.
- 2. Designate the persons who are entitled to notice of the hearing and designate the manner in which the notice shall be given.
- 3. Find cause for court action against the guardian of the estate and provide a remedy as follows:
 - Order the guardian of the estate to file an inventory other report [Specify:] _____ account.
 - Require the guardian of the estate to reimburse the minor ward or, if deceased, the minor ward's estate for losses incurred as the result of the guardian of the estate's breach of a duty to the minor ward.
 - Impose forfeiture up to \$10,000 on the guardian of the estate, or deny compensation for the guardian of the estate or both.

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- Remove the guardian of the estate.
 - Enter any other order that may be necessary or appropriate to compel the guardian of the estate to act in the best interests of the minor ward or to otherwise carry out the guardian of the estate's duties as follows:

- 4. Remove the paid guardian of the estate in that changed circumstances indicate that a previously unavailable volunteer guardian of the estate is available to serve and that the change is in the best interests of the minor ward.
- 5. Award appropriate fees and costs.
- 6. Other: _____

_____ Petitioner

_____ Name Printed or Typed

_____ Address

_____ Email Address Telephone Number

_____ Date State Bar No. (if any)