FORM SUMMARY

Name of Form: Account of Guardian or Conservator

Form Number: GN-3500

Statutory Reference: §§54.19(5), 54.62, 54.66 and 54.76, Wisconsin Statutes

Benchbook Reference: GA-1, GA-2 and GA-6

Purpose of Form: To provide an accounting of the financial activity of the estate by the

guardian /conservator. This may be an annual, interim or final

account.

Who Completes It: Guardian of the estate or conservator.

Distribution of Form: Court.

Accompanying Forms:

New Form/Modification: Modified; last update 11/19.

Modifications: Added remote notary statement pursuant to 2019 WI Act 125.

Comments: Use this form for both guardianship and conservatorship.

About this Form: This form is the product of the Wisconsin Records Management

Committee, a committee of the Director of State Court's Office and a

mandate of the Wisconsin Judicial Conference.

If you have additional information that does not change the

meaning of the form, attach it on a separate page. The form

itself shall not be altered.

Approval Date: 05/28/2020 Page 1

Release Date: 08/01/2020