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| **STATE OF WISCONSIN, CIRCUIT COURT,** **COUNTY** | | |  |
|  | | **Management Report by Parties and Proposed Scheduling for Case**  Case No.  Case Code |
| Plaintiff:  Address: |  |
| -VS- |
| Defendant:  Address: |

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| 1. | **Meeting of parties.** | |
|  | Pursuant to the Court's Standing Order for cases in the Commercial Docket (and Scheduling Order), a meeting was held on [Date]       , 20      at [Time]       and was attended by: | |
|  | For plaintiff [Name]       . | |
|  | For defendant [Name]       . | |
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| 2. | **Nature of case; summary of dispute.** | |
|  | *[No more than 250 words for each litigant, or 500 words if a joint description.]* | |
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| 3. | **Status of pleadings.** | |
|  | *[Describe status of pleadings, proposed amendments, service of process, addition of new parties, any initial pleading motions.]* | |
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| 4. | **Discovery Plan.** | |
|  | The parties jointly propose to the Court the following discovery plan: *[Use separate paragraphs or subparagraphs as necessary if parties disagree.]* | |
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|  |  | |
|  | Discovery will be needed on the following subjects:  [*Brief description of subjects on which discovery will be needed.]* | |
|  | All discovery commenced in time to be completed by [Date]      . | |
|  | Discovery on issue for early discovery to be completed by[Date]       *.* | |
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|  | Dates for preliminary disclosure of fact witness: | |
|  | From plaintiff: | |
|  | From defendant: | |
|  |  | |
|  | Maximum of       interrogatories by each party to any other party. *[Responses due* *days after service].* | |
|  | Maximum of       requests for admission by each party to any other party. *[Responses due       days after service.]* | |
|  | Maximum of       depositions by plaintiff and       by defendant. | |
|  | Each deposition *[other than of*      *]* limited to maximum of       hours unless extended by agreement of parties. | |
|  | Disclosure and reports from retained experts due: | |
|  | From plaintiff: | |
|  | From defendant: | |
|  |  | |
|  | Supplementations under §804.01(5),Wis. Stats. | |
|  | *[List of dates or intervals]*: | |
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| 5. | **Preservation of Discoverable Information:** | |
|  | The parties agree to handle the preservation of discoverable information in the following way: | |
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| 6. | **Electronically Stored Information:** | |
|  | The parties agree to handle electronically stored information in the following way: | |
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| 7. | **Other Items:** | |
|  | *[Use separate paragraphs or subparagraphs as necessary if parties disagree.]* | |
|  | Plaintiff/Defendant requests a protective order on materials and information provided in discovery. | |
|  | The parties request  do not request a conference with the Court before entry of the scheduling order. | |
|  | The parties request a pretrial conference in [Month and Year]       . | |
|  | Plaintiff should be allowed until [Date]       to join additional parties and until [Date]       to amend the pleadings. | |
|  | Defendant       should be allowed until [Date]       to join additional parties and until [Date]       to amend the pleadings. | |
|  | All potentially dispositive motions should be filed by [Date]       . | |
|  | Settlement is | |
|  | cannot be evaluated prior to [Date]       . | |
|  | the parties agree to use       as a mediator in this matter. If there is no agreed mediator, then the parties agree to this process to select a mediator:       . | |
|  | Final lists of witnesses and exhibits should be due from plaintiff by [Date]       from defendant by [Date]       . | |
|  | Parties should have       days after service of final lists of witnesses and exhibits to list objections. | |
|  | The case should be ready for trial by [Date]       and at this time is expected to take approximately [Length of time]       . | |
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|  | | **BY THE PARTIES:** |
|  | |  |
|  | | Plaintiff/Defendant    Name Printed or Typed    Address    Email Address Telephone Number    Date State Bar No. (if any) |
|  | |  |
| DISTRIBUTION:  1. Court  2. Plaintiff  3. Defendant  4. Other: | | Plaintiff/Defendant    Name Printed or Typed    Address    Email Address Telephone Number    Date State Bar No. (if any) |