

STATE OF WISCONSIN, CIRCUIT COURT, \_\_\_\_\_ COUNTY

IN THE MATTER OF

Amended

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Guardianship or  
Conservatorship Inventory  
(Adult Guardianship and Conservatorship)**

Case No. \_\_\_\_\_

**I CERTIFY:**

As guardian or conservator,

1. this inventory with schedules includes all of the ward's or individual's interests in property and any marital property interest regardless of how the asset is titled.
2. upon diligent inquiry, I have not been able to discover any other property or interest in property of my ward or individual.

<b>SUMMARY OF PROPERTY</b> (Value of Ward's or Individual's Estate as of date Letters of Guardianship or Conservatorship were issued.)	Date Letters Issued
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The following is a listing of all the ward's or individual's property at its fair market value on date Letters of Guardianship or Conservatorship were issued.

(a) The ward's or individual's interests in property and any marital property interest regardless of how the asset is titled.	\$
(b) Minus total value of encumbrances, liens or other charges upon each item	- \$
(c) Net value of property subject to this guardianship or conservatorship	\$

**Schedules showing details are attached.**

**Note: This form with the statutory filing fee shall be filed within 60 days of appointment.**

State of \_\_\_\_\_  
County of \_\_\_\_\_  
Subscribed and sworn to before me on \_\_\_\_\_

Notary Public/Court Official

Name Printed or Typed

My commission/term expires: \_\_\_\_\_

This notarial act involved the use of communication technology.

State of \_\_\_\_\_  
County of \_\_\_\_\_  
Subscribed and sworn to before me on \_\_\_\_\_

Notary Public/Court Official

Name Printed or Typed

My commission/term expires: \_\_\_\_\_

This notarial act involved the use of communication technology.

Guardian/Conservator

Name Printed or Typed

Address

Email Address

Telephone Number

Date

Co-Guardian/Co-Conservator

Name Printed or Typed

Address

Email Address

Telephone Number

Date

**Supporting Inventory Schedules**

**ASSETS:** List all of the ward/individual's assets including interests in property, including digital property as defined under §711.03(10), Wis. Stats., and any marital property interest, regardless of how the asset is titled. For each asset, indicate how the asset is held or titled; the name and relationship to the ward/individual of any co-owner; the marital property classification of the property and, for any property that is marital property, the spouse who has management and control rights with respect to the property. Also indicate related encumbrances, liens or other charges upon each item, any beneficiary or payable on death designations, jointly owned property, and any interest in a life estate. **Carry these totals to line (a) and line (b) in the summary of property on page 1.**

**INCOME:** In addition, separately list all of the ward/individual's sources of income. **Do not include income** in the totals in the summary of property on page 1.

Value of Ward's or Individual's Interest on Date Letters Issued: